



# CBSA Small Group Services Supply Request Form

CBSA Sales and Marketing

www.cbsainc.com

Email: cianderson@cbsainc.com or Fax: (952) 593-3741

Order Date: \_\_\_\_\_

General Agent Number: \_\_\_\_\_ Ship Supplies to: \_\_\_\_\_

GA Name: \_\_\_\_\_

GA Phone: \_\_\_\_\_

Quantity	Brochures		Quantity	Dental	
00047	S417	CBSA Overview (Why CBSA?)	S10901	S302	Security Apex Group Brochure
UL11BRX	S105	Product Overview Brochure (2-99) except AZ	S10902	S300	Security Apex Personal Brochure
G11BRXAZ	S101	Product Overview Brochure (2-99) AZ	02090402	S315	Dental Group Underwriting Guide
0147	S131	HealthEdge Product Brochure	02090403	S314	Dental Personal Underwriting Guide
0148	S133	HealthEssentials Product Brochure	02120201	S311	Apex Dental Enrollment Procedures
GL11BR35	S125	HealthDirect HSA Product Brochure	N/A	S320	Dental Agent Appointment Instructions
00042	S128	HealthDirect HSA Broker Sales Tips	02070406	S313	Apex Dental Group Transmittal
00053	S129	HealthDirect HSA Employee Brochure	02070404	S312	Apex Dental Personal Transmittal
00115	S001	HealthDirect HSA Spec Sheet	02110201	S324	General Agent Apex Dental Commission Schedule
None	Sales	Readers' Choice Award	02070402	S325	Broker Apex Dental Commission Schedule
HealthDirect HSA Materials			Quantity	Tools	
website		Client Profile Questionnaire	01019602	S404	Broker's Underwriting Guide
website		Employee Welcome Kit Sample	01019804	S402	Group Transmittal
website		HealthDirect HSA Implementation Guide	02120302	S655	Employer Certification 1099
website		HealthDirect HSA Producer Quick Tips	100104	S405	Translator's Statement
website		Producers PowerPoint Presentation to Employers	02119804	S406	Enrollment Procedures
website		Producers PowerPoint Presentation to Employees	00082	S110	Statement of Common Ownership
website		Broker Brochure	02088718	S472	Waiver of Insurance
website		Employer Brochure	00140	S410	Bank-O-Matic Cards (Authorization automatic debit payment)
Quantity	Employer Solutions Plan (ESP)		0145	0145	FI Member Guide
00049	YF49	Employer Brochure	FLO&A	S473	LabOne Q&A Pamphlet
00050	YF50	ESP Overview (Why CBSA?)	BR17988	S474	LabOne "The Benefit" Pamphlet
00065	YF65	Broker Brochure	00146	S408	COBRA Administrative Support
00062		Broker Commission	01119802	S420	24-Hour Guidelines
Contact Sales 00063	N/A	Agent Commission	BM01119802AZ	S422	24-Hour Guidelines (AZ)
		Sample Proposal	01119802IA	S423	24-Hour Guidelines (IA)
website	02100306	N/A RFP Checklist	02090401	S425	24-Hour Guidelines (NC)
website	05080305	N/A Management Reports	BM01119802TX	S426	24-Hour Guidelines (TX)
website	00044	N/A Checklist for Brokers	BM01119802NV	S424	On-the-Job Medical Coverage (NV)
			05010011	S476	POP Brochure
			05129903	S479	POP Insert
			02129910	S477	POP Employer Agreement
			02010001	S478	POP Employee Election Form

Quantity	Employer Agreements	Quantity	Employee Applications	Quantity	State Mandates
	UL11ERSAR S502 AR		UL11EESAR S602 AR		UL11BROAR S700 AR
	G11ERSAZ S504 AZ		G11EES S603 AZ, IA, SC		G11BROAZ S702 AZ
	N14ERSGA S506 GA		N14EESGA S606 GA		N14BROGA S704 GA
	G11ERS S503 IA, MS, SC		G11EESID S610 ID		G11BROIA S706 IA
	G11ERSID S531 ID		G11SEAID S611 ID (Uniform 2-50)		G11BROID S708 ID
	UL11ERS S501 MO, NE		N11EES S601 IL		N11BROIL S710 IL
	N11ERS S507 IL		UL11EESIN S614 IN		UL11BROIN S712 IN
	UL11ERSIN S508 IN		UL11EESKS S616 KS		UL11BROKS S714 KS
	UL11ERSKS S514 KS		B14EELLA S618 LA (Life)		G14BROLA S716 LA
	B14ERLLA S516 LA (Life)		G14EEMLA S617 LA (Medical)		G14BROMI S717 MI
	G14ERMLA S515 LA (Medical)		G14EESMI S619 MI		UL11BROMO S722 MO
	G14ERSMI S517 MI		UL11EESMO S622 MO		G11BROMS S724 MS
	UL11ERSMT S522 MT		G11EESMS S624 MS		UL11BROMT S726 MT
	G11ERSNC S524 NC		UL11EESMT S626 MT		G11BRONC S728 NC
	G11ERSND S526 ND		G11EESNC S628 NC		G11BROND S730 ND
	G11ERSNM S528 NM		G11EESND S630 ND		UL11BRONE S732 NE
	UL14ERSNV S550 NV		UL11EESNE S632 NE		G11BRONM S734 NM
	N11ERSOH S530 OH		G11EESNM S634 NM		UL14BRONV S736 NV
	UL11ERSOK S532 OK		UL14EESNV S636 NV		N11BROOH S738 OH
	G14ERS S536 SD		N11EES S638 OH		UL11BROOK S740 OK
	N11ERSTN S537 TN		UL11EESOK S640 OK		G11BROSC S744 SC
	UL11ERSTX S538 TX		G14EES S642 SD		G14BROSD S746 SD
	G11ERSUT S540 UT		N11EESTN S643 TN		N11BROTN S748 TN
	G14ERSWI S544 WI		UL11EESTX S644 TX		UL11BROTX S750 TX
	G11ERSWY S548 WY		G11EESUT S646 UT		G11BROUT S752 UT
			OCI26501 S652 WI (2-50)		G11BROWI S756 WI
			G14EESWI S650 WI (51+)		G11BROWY S760 WY
			G11EESWY S654 WY		

Quantity	Licensing Material	Miscellaneous:
00117	S207 Broker Data Form (Multi-carrier)	
05029511	S204 Broker and Business Associates Agreement	
02119802	S206 Broker Contracting Requirements	
03018816	S208 Assignment Agreement	
02050001	S210 Direct Commission Deposit	